

AGEAS - H1 2024e RESULTS - ANALYST CONSENSUS

	Average	High	Low	Median	Number of estimates
TABLE I : net operating result in segments					
Net operating result	H1 2024e	H1 2024e	H1 2024e	H1 2024e	H1 2024
Belgium	244	256	240	243	7
Europe	91	132	72	84	7
Asia	248	283	149	270	7
Reinsurance	59	70	49	59	7
General Account (incl eliminations)	(67)	(59)	(94)	(64)	7
Group net operating result	575	657	481	578	7
TABLE II : Net Capital Gains	H1 2024e	H1 2024e	H1 2024e	H1 2024e	H1 2024
Group net capital gains	74	93	50	74	5
TABLE III : Group Solvencyll ageas	H1 2024e	H1 2024e	H1 2024e	H1 2024e	H1 2024
Group Solvency IIageas (%) - Solvency II scope	214%	220%	210%	214%	7
TABLE IV : General Account Net Cash	H1 2024e	H1 2024e	H1 2024e	H1 2024e	H1 2024
Total Liquid assets EoP	1,318	1,410	1,209	1,329	7

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